

# Industry-Leading Services for Bitcoin Miners

Vertically integrated product suite developed specifically to service miners' unique needs

## Industry Expertise

Premier financing providers for institutional miners, with access to low-cost capital that allows for competitive rates and flexible terms matching miners' requirements

Equipment financing team led by a pioneer in the industry, with over 30 years of experience launching multiple lending businesses with \$250+ million in assets<sup>1</sup>

Experts in designing, structuring, and executing solutions around payout profiles that fit customized needs

# \$1B+

BALANCE SHEET ACCESS<sup>2</sup>

# 210+

EMPLOYEES

### Secure, Audited Custody

- Regulated, insured<sup>3</sup> custodian
- Controls audited by Ernst & Young
- SOC 1 & SOC 2 reports (Type 2)
- Segregated accounts and subaccounts
- Seamless integration with hash pool

### Global Liquidity Access

- Institutional OTC spot and derivatives trading desk
- Automatic conversion programs from the moment bitcoin is mined
- Consolidated access to 10+ liquidity providers to minimize execution costs and achieve best-in-class pricing<sup>4</sup>

# Products & Services

NYDIG offers comprehensive, institutional-grade services for bitcoin miners. We understand that it's not always "one size fits all," and we are dedicated to finding solutions uniquely tailored for every business.



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## EQUIPMENT PROCUREMENT

Leverage NYDIG relationships and economies of scale to secure the most advanced and efficient machinery at the best possible rates

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## FINANCING

Access secure and flexible funding by posting mining equipment, infrastructure, or bitcoin as collateral

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## REVENUE OPTIMIZATION

Purchase hedges against bitcoin price and hash rate risk facilitated by NYDIG

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## YIELD GENERATION

Generate income on your bitcoin through customized options trading or risk-adjusted lending strategies

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## INVESTMENT VEHICLES

Hold your bitcoin directly or in investment vehicles that provide mark-to-market accounting benefits

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## ADVISORY SERVICES

Leverage NYDIG's in-house data, research, quantitative analysis, tax, valuation, and accounting expertise with white glove customer service

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## Footnotes

Statistics as of 8/31/2021. Please read important disclosures and risks below.

- (1) Randy Smyth has 30+ years of experience in equipment financing.
- (2) Refers to parent company balance sheet.
- (3) NYDIG customers and investors in NYDIG funds should not expect that any loss or theft of digital assets would be covered by NYDIG's cold storage insurance policy. NYDIG has significantly less coverage under this policy than its assets under custody or management; the policy only covers certain limited, enumerated types of losses; and to NYDIG's knowledge no company has ever made a claim, including a successful claim, on such a cold storage insurance policy.
- (4) Includes derivatives platforms.

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